

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ON	1B APPROVAL				
OMB Number:	3235-0076				
Expires: May 31, 2005					
Estimated hours per respo	average nse1	burden			

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USI	E ONLY
Prefix	Serial
DATE RECE	IVED

Name of Offering ([] che	ck if this is an amendment and name has changed, and indicate change.)	06043959
Filing Under (Check box apply):	x(es) that [] <u>Rule 504</u> [] <u>Rule 505</u> [X] <u>Rule 506</u> [] Section 4(6) [] ULOE	
Type of Filing:[X] New	Filing [] Amendment	
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Name of Issuer ([] chec Montecito Medical Inve	ck if this is an amendment and name has changed, and indicate change.) stment Realty, LLC	orden decentrarien leen de met from Arxiv propaga de la subdission en
Address of Executive Off 7785 Baymeadows Way	rices (Number and Street, City, State, Zip Code) 7, Suite 200, Jacksonville, FL 32256 Telephone Number (Including A (904) 339-0091	Area Code)
Address of Principal Bu		r (Including Area Code)
Brief Description of Busin Investments in limited	ness partnerships which acquire, operate, lease and sell medical office buildings	PROCESSE
Type of Business Organi	zation	ty company AUG 15 200
[] corporation	[] limited partnership, already formed [X] other (please specify): limited liability	cy company
[] business trust	[] limited partnership, to be formed	THOMSON
A study of Fatigues and Fatigues	Month Year) Finav cial
	e of Incorporation or Organization: [0]8][0]5] [X]Actual []Estimated prporation or Organization: (Enter two-letter U.S. Postal Service abb	reviation for State:
	CN for Canada; FN for other foreign jurisdiction) [F] [L]	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

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2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	t [X] Promoter [X] Beneficial Owner	[X]	Executive Officer	[] Director [X] General and/or Managing Partner		***********
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Business or Residence Address (Number and Street, City, State, Zip Code) 7785 Baymeadows Way, Suite 200, Jacksonville, FL 32256

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1. Has	the issi	uer sold	, or does	s the iss	uer inten	d to sell	, to non-	accredite	d investo	ors in this	s offering	?	war warman (1000 000 000 000 000 000 000 000 000 0	Yes []	No No
					An	swer als	o in App	endix, Co	olumn 2,	if filing u	nder UL0	DE.	·		•
2. Wha	at is the	minimu	m invest	ment th	at will be	accepte	ed from a	any indivi	dual?					\$20,000	
3. Does the offering permit joint ownership of a single unit?										Yes [X]	No []				
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1. Enter the aggregate offering price of securities included in this offering and the total amount alr sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this land indicate in the columns below the amounts of the securities offered for exchange and alr exchanged.	oox "	
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$	\$
[] Common [] Preferred		
Convertible Securities (including warrants)	\$	\$
Partnership Interests	¢	¢
	5	_ \$
Other (LLC membership interests) Total	\$ 350,000 \$ 350,000	\$ 350,000 \$ 350,000
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indithe number of persons who have purchased securities and the aggregate dollar amount of purchases on the total lines. Enter "0" if answer is "none" or "zero."	icate	
		Aggregate Dollar Amount
	Number Investors	of Purchases
Accredited Investors	4	\$ 350,000
Non-accredited Investors		Φ.
		Φ
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all secu sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
- · · · · ·	Type of Security	Dollar Amount
Type of offering Rule 505	,,	Sold
		\$
Regulation A		\$
Rule 504		¢
T-1-1		Φ
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of securities in this offering. Exclude amounts relating solely to organization expenses of the issuer information may be given as subject to future contingencies. If the amount of an expenditure is known, furnish an estimate and check the box to the left of the estimate.	The	
Transfer Agent's Fees	[]	\$
Printing and Engraving Costs	[]	\$
Legal Fees	[]	\$
Accounting Fees	[]	\$
Engineering Fees	[]	\$
Sales Commissions (specify finders' fees separately)	[]	\$
Other Expenses (identify)Total	[]	\$
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b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted" gross proceeds to the issuer."

\$350,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

		Officers, Directors, & Affiliates	Payments To Others
Salaries and fees		[]\$	[]\$
Purchase of real estate		[]\$	[]\$
Purchase, rental or leasing and installation and equipment		[]\$	[]\$
Construction or leasing of plant buildings ar	d facilities	[]\$	[]\$
Acquisition of other businesses (including the securities involved in this offering that may exchange for the assets or securities of any pursuant to a merger)	be used in other issuer	[]\$	[]\$
Repayment of indebtedness		(1¢	r 1 ¢
		[]\$	[]\$ []\$
Working capital	tnership interests in an affiliated real estate	l 1 Φ	[] a
partnership	mersinp interests in an annateu real estate	[]\$ 350,000	[]\$
		[]\$	[]\$
Column Totals		[]\$ 350,000	[]\$
Total Payments Listed (column totals added		• •	\$350,000
	D. FEDERAL SIGNATURE		
following signature constitutes an undertaking by	signed by the undersigned duly authorized perso or the issuer to furnish to the U.S. Securities and Ex or any non-accredited investor pursuant to paragrap	change Commission,	
Issuer (Print or Type) Montecito Medical Investment Realty, LLC	Signature Dryles R. Mixarll		Date 8/11/06
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
	Vice President		

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE	***************************************	vance of the contract of the c
1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No f X 1"
See Appendix, Column 5, for state response.	r 1	[]

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Montecito Medical Investment Realty, LLC	Jonylas L. Mayarell	8/11/06
Name of Signer (Print or Type)	Title (Print of Type)	
Douglas R. Maxwell	Vice President	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3	en e			4	5 Disquali under Sta	fication		
	Intendito non-ac investors (Part B-	credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)						
State	Yes	No	yania maayaa eeroonia qoraa eeroo oo oo oo oo oo oo	Number of Accredited Investors		Number of Non-Accredited	Amount	(Part E- Yes	No		
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